

# PROPERTY SETTLEMENT WORKSHEET

This Property Settlement Worksheet is prepared for the purpose of itemizing, valuing, and proposing the allocation of marital assets and debts between the parties in contemplation of a divorce settlement.

## I. PARTIES

**Husband:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Phone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Wife:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Phone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Date of Marriage:** \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_

**Date of Separation:** \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_

## II. MARITAL ASSETS

### A. Real Estate

Description (Address, Type)	Date Acquired	Current Value	Assigned to Husband (Value)	Assigned to Wife (Value)
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____	\$_____	\$_____

_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
<b>Total Real Estate Assets:</b>			\$ _____	\$ _____

**B. Vehicles**

Description (Year, Make, Model, VIN)	Date Acquired	Current Value	Assigned to Husband (Value)	Assigned to Wife (Value)
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
<b>Total Vehicle Assets:</b>			\$ _____	\$ _____

**C. Bank Accounts (Checking, Savings, Money Market)**

Institution & Account Number	Date Acquired	Current Value	Assigned to Husband (Value)	Assigned to Wife (Value)
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____ _____	\$ _____	\$ _____
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____ _____	\$ _____	\$ _____
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____ _____	\$ _____	\$ _____
<b>Total Bank Account Assets:</b>			\$ _____	\$ _____

**D. Investments (Stocks, Bonds, Mutual Funds, Brokerage Accounts)**

Institution & Account Number/Description	Date Acquired	Current Value	Assigned to Husband (Value)	Assigned to Wife (Value)
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____ _____	\$ _____	\$ _____
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____ _____	\$ _____	\$ _____

_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
<b>Total Investment Assets:</b>			\$ _____	\$ _____

**E. Retirement Accounts (401k, IRA, Pension, etc.)**

Institution & Account Number/Description	Date Acquired	Current Value	Assigned to Husband (Value)	Assigned to Wife (Value)
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
<b>Total Retirement Account Assets:</b>			\$ _____	\$ _____

**F. Business Interests**

Name of Business & Description	Date Acquired	Current Value	Assigned to Husband (Value)	Assigned to Wife (Value)
_____	_____/_____/_____	\$ _____	\$ _____	\$ _____
_____	_____/_____/_____	\$ _____	\$ _____	\$ _____
<b>Total Business Interests:</b>			\$ _____	\$ _____

**G. Personal Property (Furniture, Jewelry, Art, Collectibles, etc.)**

Description	Date Acquired	Current Value	Assigned to Husband (Value)	Assigned to Wife (Value)
_____	_____/_____/_____	\$ _____	\$ _____	\$ _____
_____	_____/_____/_____	\$ _____	\$ _____	\$ _____
_____	_____/_____/_____	\$ _____	\$ _____	\$ _____
<b>Total Personal Property Assets:</b>			\$ _____	\$ _____

**H. Other Assets (Life Insurance Cash Value, Promissory Notes, etc.)**

Description	Date Acquired	Current Value	Assigned to Husband (Value)	Assigned to Wife (Value)
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____	\$ _____	\$ _____
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____	\$ _____	\$ _____
<b>Total Other Assets:</b>			\$ _____	\$ _____

**III. MARITAL DEBTS**

**A. Mortgages**

Property Address & Lender	Date Incurred	Current Balance	Assigned to Husband (Balance)	Assigned to Wife (Balance)
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____	\$ _____	\$ _____
_____	_____/_____/_____ _____/_____/_____ _____/_____/_____	\$ _____	\$ _____	\$ _____

<b>Total Mortgage Debts:</b>			\$ _____	\$ _____
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**B. Vehicle Loans**

<b>Vehicle &amp; Lender</b>	<b>Date Incurred</b>	<b>Current Balance</b>	<b>Assigned to Husband (Balance)</b>	<b>Assigned to Wife (Balance)</b>
_____	_____/_____ _____/_____	\$ _____	\$ _____	\$ _____
_____	_____/_____ _____/_____	\$ _____	\$ _____	\$ _____
<b>Total Vehicle Loan Debts:</b>			\$ _____	\$ _____

**C. Credit Card Debts**

<b>Card Issuer &amp; Account Number</b>	<b>Date Incurred</b>	<b>Current Balance</b>	<b>Assigned to Husband (Balance)</b>	<b>Assigned to Wife (Balance)</b>
_____	_____/_____ _____/_____	\$ _____	\$ _____	\$ _____

_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
<b>Total Credit Card Debts:</b>			\$ _____	\$ _____

**D. Personal Loans**

<b>Lender &amp; Description</b>	<b>Date Incurred</b>	<b>Current Balance</b>	<b>Assigned to Husband (Balance)</b>	<b>Assigned to Wife (Balance)</b>
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
_____	_____ _____ _____	\$ _____	\$ _____	\$ _____
<b>Total Personal Loan Debts:</b>			\$ _____	\$ _____

**E. Student Loans**

Lender & Description	Date Incurred	Current Balance	Assigned to Husband (Balance)	Assigned to Wife (Balance)
_____	_____/_____/_____	\$ _____	\$ _____	\$ _____
_____	_____/_____/_____	\$ _____	\$ _____	\$ _____
<b>Total Student Loan Debts:</b>			\$ _____	\$ _____

**F. Other Debts**

Description	Date Incurred	Current Balance	Assigned to Husband (Balance)	Assigned to Wife (Balance)
_____	_____/_____/_____	\$ _____	\$ _____	\$ _____
_____	_____/_____/_____	\$ _____	\$ _____	\$ _____
<b>Total Other Debts:</b>			\$ _____	\$ _____

**IV. SUMMARY OF DISTRIBUTION**

**A. Husband's Proposed Distribution**

**Total Assets Assigned to Husband:** \$ \_\_\_\_\_

**Total Debts Assigned to Husband:** \$ \_\_\_\_\_

**Net Equity (Assets - Debts) for Husband:** \$ \_\_\_\_\_

**B. Wife's Proposed Distribution**

**Total Assets Assigned to Wife:** \$ \_\_\_\_\_

**Total Debts Assigned to Wife:** \$ \_\_\_\_\_

**Net Equity (Assets - Debts) for Wife:** \$ \_\_\_\_\_

**C. Overall Summary**

**Total Net Equity for Husband:** \$ \_\_\_\_\_

**Total Net Equity for Wife:** \$ \_\_\_\_\_

**Difference (Husband's Net Equity - Wife's Net Equity):** \$ \_\_\_\_\_

**V. ACKNOWLEDGMENT**

**The undersigned parties acknowledge that this Property Settlement Worksheet is prepared for discussion and negotiation purposes only and does not constitute a final, binding agreement regarding the division of marital assets and debts. A separate, formal Marital Settlement Agreement will be required to finalize the division of property.**

**HUSBAND**

**Signature:** \_\_\_\_\_

**Print Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

**WIFE**

**Signature:** \_\_\_\_\_

**Print Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_