

STATE OF _____
IN THE _____ FOR _____

In the Matter of the Estate of:

Deceased.

Case No. _____

PETITION FOR PROBATE OF WILL AND FOR APPOINTMENT OF PERSONAL REPRESENTATIVE

Petitioner, _____, respectfully submits this Petition for Probate of Will and for Appointment of Personal Representative, and in support thereof, alleges as follows:

I. JURISDICTION AND VENUE

1. The Decedent, _____, who also used the names or aliases [other names, aliases, maiden names, or AKAs], died on _____ at _____.

2. At the time of death, the Decedent's last residence address was:

Street Address: _____

Unit Number (if applicable): _____

City: _____

State: _____

Zip Code: _____

3. Venue is proper in this county because the Decedent was domiciled in this county at the time of death, or owned property located within this county at the time of death.

II. DECEDENT'S FAMILY AND INTERESTED PERSONS

4. At the time of death, the Decedent's marital or domestic partnership status was _____ . The surviving spouse or partner is:

Name: _____

Mailing Address:

Street Address: _____

Unit Number (if applicable): _____

City: _____

State: _____

Zip Code: _____

5. The names, relationships, and mailing addresses of the Decedent's heirs-at-law, so far as known or ascertainable by diligent inquiry, are as follows:

Heir Name: _____

Relationship to Decedent: _____

Mailing Address:

Street Address: _____

Unit Number (if applicable): _____

City: _____

State: _____

Zip Code: _____

6. The names, relationships, and mailing addresses of the beneficiaries named in the Decedent's Will, if

applicable, are as follows:

Beneficiary Name: _____

Interest in Estate: _____

Mailing Address:

Street Address: _____

Unit Number (if applicable): _____

City: _____

State: _____

Zip Code: _____

7. The following interested persons are minors, incapacitated, missing, deceased, or specially situated:

_____.

III. TESTACY AND THE WILL

8. The Decedent died leaving a Last Will and Testament dated _____, and codicils dated _____.

_____.

The original Will is currently located at _____.

9. [If the original Will is missing, explain what is known about the missing original will:

_____].

IV. PROPOSED PERSONAL REPRESENTATIVE

10. Petitioner, _____, whose relationship to the Decedent is _____, is qualified to serve as the Personal Representative of the Estate.

Petitioner's contact information is:

Mailing Address:

Street Address: _____

Unit Number (if applicable): _____

City: _____

State: _____

Zip Code: _____

Phone: _____

Email: _____

11. [If there is any qualification issue, describe it here: _____].

12. The first alternate or successor personal representative, if any, is:

Name: _____

Relationship to Decedent: _____

Mailing Address:

Street Address: _____

Unit Number (if applicable): _____

City: _____

State: _____

Zip Code: _____

V. ESTATE ASSETS, DEBTS, AND ADMINISTRATION

13. The estimated value of the probate estate is as follows:

- Estimated value of probate personal property: \$_____
- Estimated value of probate real property: \$_____
- Expected annual income of the estate: \$_____
- Real Property Address: _____
- Legal Description / Parcel Number: _____
- Occupancy Status of Real Property: _____
- Other Asset Categories: _____

14. The estimated total amount of known estate debts is \$_____. Other known debts or claims include: _____.

15. The known nonprobate, trust, joint, or beneficiary-designated assets of the Decedent are: _____.

16. The following tax issues affect the estate: _____.

17. Petitioner requests _____ authority to administer the estate.

18. [If urgent or temporary authority is needed, describe the grounds here: _____ and _____].

19. Petitioner requests that bond be set in the amount of \$_____, or that bond be waived based on the following grounds: _____.

20. The facts supporting the appointment of the proposed executor or personal representative are: _____.

21. Petitioner is aware of the following disputes, contests, or objections regarding this estate: _____.

VI. RELIEF REQUESTED

WHEREFORE, Petitioner requests that this Court:

1. Enter an Order admitting the Decedent's Last Will and Testament dated _____ to probate;
2. Appoint _____ as Personal Representative of the Estate;
3. Issue Letters Testamentary or Letters of Administration to the appointed representative;

4. Determine bond as requested herein; and
5. Grant such other and further relief as the Court deems just and proper.

Respectfully submitted,

Signature: _____

Printed Name: _____

Role / Capacity: Petitioner

Address: _____

Phone: _____

Email: _____

VERIFICATION

I, _____, declare under penalty of perjury under the laws of the State of _____ that I am the Petitioner in the foregoing matter, that I have read the foregoing Petition, and that the facts stated therein are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

Printed Name: _____

Petitioner

NOTICE OF HEARING

A hearing on this Petition is scheduled as follows:

Date: _____

Time: _____

Location / Courtroom: _____

CERTIFICATE OF SERVICE

I hereby certify that on _____, a true and correct copy of the foregoing Petition and Notice of Hearing was served upon all interested parties listed below by _____:

Recipient: _____

Address: _____

Service Method: _____

Recipient: _____

Address: _____

Service Method: _____

Signature: _____

Printed Name: _____

Role / Capacity: Petitioner